

# OSTER Researching Services

12897 Colonial Dr. • Mt. Airy, Md. 21771  
301-253-6040

2-324A005

RECORDED & INDEXED 16168-HH

November 18, 1992

NOV 19 1992 10 05 AM

INTERSTATE COMMERCE COMMISSION

Ms. Mildred Lee  
Recordations Unit  
Interstate Commerce Commission  
12th & Constitution Avenue, N.W.  
Washington, D.C. 20423

Dear Ms. Lee:

Enclosed is a Termination Statement dated as of November 10, 1992, for filing with the Interstate Commerce Commission.

Please file this supplemental agreement as ICC Recordation #16168-HH.

The filing fee of \$16 is enclosed. Thank you for your assistance.

Sincerely,

*Mary Ann Oster*

Mary Ann Oster  
Research Consultant

Enclosures

NOV 19 9 55 AM '92  
NOTION & ENGINEERING UNIT

*Continued G. H. Harner*

Interstate Commerce Commission  
Washington, D.C. 20423

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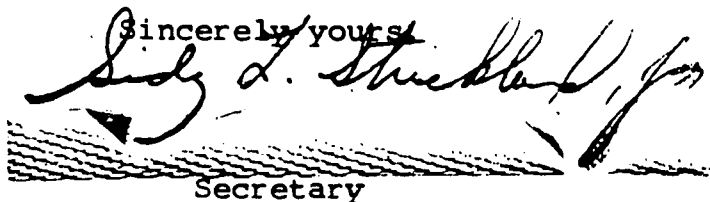
OFFICE OF THE SECRETARY

Mary Ann Oster  
Research Consultant  
Oster Researching Services  
12897 Colonial Dr.  
Mt Airy, MD. 21771

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 11/19/92 at 10:05am, and assigned recordation number(s). 16168-HH

Sincerely yours,



Secretary

SIDNEY L. STRICKLAND, JR.

Enclosure(s)

16168-44  
FILED 1423

NOV 19 1992 - 10 05 AM

**TERMINATION OF  
SECURITY AGREEMENT**

INTERSTATE COMMERCE COMMISSION

**THIS TERMINATION OF SECURITY AGREEMENT**, dated as of November 10, 1992, by The First National Bank of Boston, a national banking association, (the "**Bank**"), for the benefit of Helm Financial Corporation, a California corporation ("**Helm**").

1. **Recitals.** Helm owns one (1) locomotive bearing American Association of Railroad Designation Numbers as listed on Exhibit A attached hereto (the "**Unit**"). Helm has granted a blanket security interest in all of its assets now owned or hereafter acquired (the "**Collateral**"), to the Bank upon the terms and conditions provided in that certain Security Agreement, dated as of January 17, 1989, between Helm and the Bank (the "**Security Agreement**") and filed at the Interstate Commerce Commission ("**ICC**") under Recordation No. 16168 filed on January 18, 1989 at 10:55 a.m.

Helm is planning to sell the Unit to a third party as permitted by the Security Agreement and desires to do so free and clear of any lien or security interest of the Bank. Pursuant to the terms of the Security Agreement, the Bank and Helm desire to terminate the Bank's security interest in the Unit.

2. **Termination of Security Interest.** The Bank security interest in the Unit shall be and is hereby terminated upon the filing of this Termination with the ICC and all of the Bank's right, title and interest in and to the Unit shall and has become null and void.

This Release shall have no effect on the Bank security interest in and lien on any Collateral other than the Units and said security interest in and lien on such other Collateral is hereby reaffirmed.

**IN WITNESS THEREOF**, the Bank, pursuant to due authority, has executed this Termination of Security Agreement as of the date first above written.

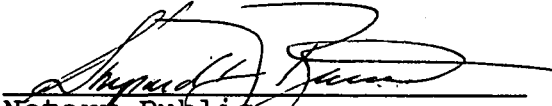
**THE FIRST NATIONAL BANK OF  
BOSTON**

By: Barbara W. Nelson

Title: Vice President

COMMONWEALTH OF MASSACHUSETTS )  
COUNTY OF SUFFOLK )S  
)

On this 12th day of NOVEMBER 92, before me, personally appeared Barbara Wilson to me personally know, who being by me duly sworn, says that she is a VICE-PRESIDENT of **The First National Bank of Boston**, that said instrument was signed on behalf of said association by authority of its Board of Directors; and he acknowledged that the execution of the foregoing instrument was the free act and deed of said association.

  
Notary Public

My Commission Expires:

3-23-95

**EXHIBIT A**

<u>Equipment Description</u>	<u>Quantity</u>	<u>Equipment Nos.</u>
Locomotive	one (1)	ATSF 2064